

Donations of Publicly Traded Securities to Canuck Place Children's Hospice

Thank you for your interest in donating securities to CPCH. Through a gift of securities (stocks, bonds, segregated funds and mutual funds), you can make a cost and tax effective donation to support the children and families that Canuck Place supports. Publically traded securities forgo the capital gains tax that becomes payable if you were to sell the securities on the market, making your donation a more meaningful impact on your investments.

Kindly follow the below instructions when donating securities to CPCH:

1. Please complete the following form in its entirety and advise your broker and/or financial advisor that you wish to make a gift of securities to Canuck Place Children's Hospice.

2. Your advisor will email the form and the securities to:

The account of: Canuck Place Children's Hospice

Account Number: **Canadian Securities: 527155A1 [DCS CUID # CRED]**

USD Securities: DTC # 5083

Phone: 604-714-3800

Email: CQCPsupport@aviso.ca

AND please send a copy of the complete form to Canuck Place Donor Services at donorservices@canuckplace.org

3. Upon receipt of the transferred securities, Aviso Wealth will advise Canuck Place in writing that the securities have been received and the total closing bid value. Please speak with your advisor on the timelines of your transfer as this can take a few business days.
4. We will issue an official tax receipt for the market closing price on the day they were received in our Aviso Wealth account.
5. **Please note that any unexpected and/or unidentified transfers may make it difficult for Canuck Place to issue a tax receipt.** Please contact Natasha Krotez or Donor Services with any questions about the gift of securities transfer process.

Thank you so much for supporting Canuck Place Children's Hospice and for giving short lives the gift of great days. If you have any questions, please feel free to contact:

Natasha Krotez, Manager, Development

natasha.krotez@canuckplace.org

Phone 778-900-4626

Donor Services

donorservices@canuckplace.org

P: 778-726-0983

F: 604-646-1345

Your broker/financial advisor may also contact **Aviso Wealth** Phone: 604-714-3800



LETTER OF DIRECTION AND AUTHORIZATION

Re: Transfer of Securities

Date: _____

This letter authorizes the transfer of the following securities currently owned by me/us from my/our account # _____ to account #527155A1 for Canuck Place Children's Hospice held with Aviso Wealth.

Account # #527155A1 for all Canadian Securities [DCS CUID # CRED] / US\$ Securities: DTC # 5083

Number & type of securities: _____

Name of Company: _____

Name of Exchange: _____

Name of our Advisor: _____

Name of Advisor's Company: _____

Advisor's telephone #: _____

It is my/our understanding that the above securities will be offered for sale by Canuck Place Children's Hospice as soon as the transfer is complete, and the net sale proceeds will be credited to Canuck Place Children's Hospice.

The charitable tax receipt will be valued based on the closing price on the day when the shares are legally transferred to Canuck Place Children's Hospice's account.

Signature of Owner (Donor)

Name (Donor) *(please print)*

Address

Email Address

Please email a copy to both: Canuck Place Children's Hospice and Aviso Wealth:

1. Canuck Place Children's Hospice
Donor Services - donorservices@canuckplace.org
Tel: 778-726-0983
Charitable registration # 13386 7523 RR0001
2. Aviso Wealth
CQCP support - CQCPsupport@aviso.ca
Tel: 604.714.3800