

Donations of Publicly Traded Securities to Canuck Place Children's Hospice

Thank you for your interest in donating securities to CPCH. Through a gift of securities (stocks, bonds, segregated funds and mutual funds), you can make a cost and tax effective donation to support the children and families that Canuck Place supports. Publically traded securities forgo the capital gains tax that becomes payable if you were to sell the securities on the market, making your donation a more meaningful impact on your investments.

Kindly follow the below instructions when donating securities to CPCH:

1. Please complete the following form in its entirety and advise your broker and/or financial advisor that you wish to make a gift of securities to Canuck Place Children's Hospice.
2. **Your advisor will email the form and the securities to:**
The account of: Canuck Place Children's Hospice
Account Number: **Canadian Securities: 527155A1 [DCS CUID # CRED] USD Securities: DTC # 5083**
Phone: 604-714-3800
Email: CQCPsupport@aviso.ca

AND please send a copy of the complete form to Canuck Place Donor Services at donorservices@canuckplace.org
3. Upon receipt of the transferred securities, Aviso Wealth will advise Canuck Place in writing that the securities have been received and the total closing bid value. Please speak with your advisor on the timelines of your transfer as this can take a few business days.
4. We will issue an official tax receipt for the market closing price on the day they were received in our Aviso Wealth account.
5. **Please note that any unexpected and/or unidentified transfers may make it difficult for Canuck Place to issue a tax receipt.** Please contact Natasha Krotez or Donor Services with any questions about the gift of securities transfer process.

Thank you so much for supporting Canuck Place Children's Hospice and for giving short lives the gift of great days. If you have any questions, please feel free to contact:

Natasha Krotez, Associate Director, Major Gifts & Planned Giving
natasha.krotez@canuckplace.org
Phone 778-900-4626

Donor Services
donorservices@canuckplace.org
P: 778-726-0983
F: 604-646-1345

Your broker/financial advisor may also contact **Aviso Wealth** Phone: 604-714-3800

