

### **Donations of Publicly Traded Securities to Canuck Place Children's Hospice**

Thank you for your interest in donating securities to CPCH. Through a gift of securities (stocks, bonds, segregated funds and mutual funds), you can make a cost and tax effective donation to support the children and families that Canuck Place supports. Publically traded securities forgo the capital gains tax that becomes payable if you were to sell the securities on the market, making your donation a more meaningful impact on your investments.

Kindly follow the below instructions when donating securities to CPCH:

1. Please complete the following form in its entirety and advise your broker and/or financial advisor that you wish to make a gift of securities to Canuck Place Children's Hospice.

**2. Your advisor will email the form and the securities to:**

The account of: Canuck Place Children's Hospice

Account Number: **Canadian Securities: 527155A1 [DCS CUID # CRED]**

**USD Securities: DTC # 5083**

Phone: 604-714-3800

Email: [CQCPsupport@aviso.ca](mailto:CQCPsupport@aviso.ca)

**AND please send a copy of the complete form** to Canuck Place Donor Services at [donorservices@canuckplace.org](mailto:donorservices@canuckplace.org)

3. Upon receipt of the transferred securities, Aviso Wealth will advise Canuck Place in writing that the securities have been received and the total closing bid value. Please speak with your advisor on the timelines of your transfer as this can take a few business days.
4. We will issue an official tax receipt for the market closing price on the day they were received in our Aviso Wealth account.
5. **Please note that any unexpected and/or unidentified transfers may make it difficult for Canuck Place to issue a tax receipt.** Please contact Natasha Krotez or Donor Services with any questions about the gift of securities transfer process.

Thank you so much for supporting Canuck Place Children's Hospice and for giving short lives the gift of great days. If you have any questions, please feel free to contact:

**Natasha Krotez**, Manager, Development

[natasha.krotez@canuckplace.org](mailto:natasha.krotez@canuckplace.org)

Phone 604-730-3313

#### **Donor Services**

[donorservies@canuckplace.org](mailto:donorservies@canuckplace.org)

P: 604-646-1340

F: 604-646-1345

Your broker/financial advisor may also contact **Aviso Wealth** Phone: 604-714-3800



**LETTER OF DIRECTION AND AUTHORIZATION**  
**Re: Transfer of Securities**

Date: \_\_\_\_\_

This letter authorizes the transfer of the following securities currently owned by me/us from my/our account # \_\_\_\_\_ to account #527155A1 for Canuck Place Children’s Hospice held with Aviso Wealth.

Account # #527155A1 for all Canadian Securities [DCS CUID # CRED] / US\$ Securities: DTC # 5083

Number & type of securities: \_\_\_\_\_

Name of Company: \_\_\_\_\_

Name of Exchange: \_\_\_\_\_

Name of our Advisor: \_\_\_\_\_

Name of Advisor’s Company: \_\_\_\_\_

Advisor’s telephone #: \_\_\_\_\_

It is my/our understanding that the above securities will be offered for sale by Canuck Place Children’s Hospice as soon as the transfer is complete, and the net sale proceeds will be credited to Canuck Place Children’s Hospice.

The charitable tax receipt will be valued based on the closing price on the day when the shares are legally transferred to Canuck Place Children’s Hospice’s account.

\_\_\_\_\_  
Signature of Owner (Donor) Name (Donor) *(please print)*

\_\_\_\_\_  
Address Email Address

**Please email a copy to both: Canuck Place Children’s Hospice and Aviso Wealth:**

1. Canuck Place Children’s Hospice  
Donor Services - [donorservices@canuckplace.org](mailto:donorservices@canuckplace.org)  
Tel: 604.646.1344  
Charitable registration # 13386 7523 RR0001
2. Aviso Wealth  
CQCP support - [CQCPsupport@aviso.ca](mailto:CQCPsupport@aviso.ca)  
Tel: 604.714.3800